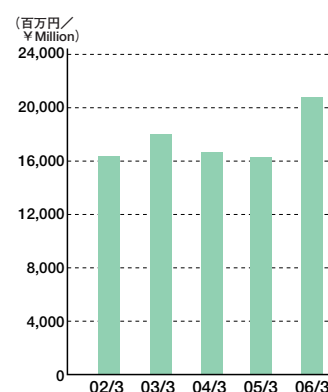
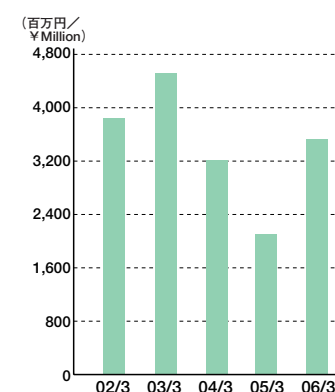
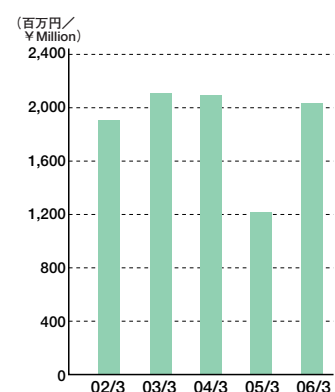


## ● 単体財務ハイライト / Non-consolidated Financial Highlights

百万円 / ¥ Million

決算期 / Fiscal Year Ended	2002/3	2003/3	2004/3	2005/3	2006/3
売上高 / Net Sales	16,031	17,695	16,337	16,010	20,487
経常利益 / Ordinary Income	3,846	4,520	3,217	2,105	3,542
当期純利益 / Net Income	1,902	2,132	2,105	1,213	2,031
株主資本 / Shareholders' Equity	14,996	16,460	19,224	20,717	23,242
総資産 / Total Assets	19,437	21,919	23,402	25,484	29,786
1株当たり株主資本(円) / Shareholders' Equity per Share (¥)	2,142.39	2,345.85	2,740.69	2,953.96	3,314.69
1株当たり当期純利益(円) / Net Income per Share (¥)	271.75	298.90	295.08	167.63	284.54
株主資本比率(%) / Shareholders' Equity Ratio (%)	77.2	75.1	82.1	81.3	78.0
株主資本当期純利益率(%) / Return on Equity (%)	13.4	13.6	11.8	6.1	9.2
期末従業員数(名) / Number of Employees	235	240	260	256	271

売上高  
Net Sales経常利益  
Ordinary Income当期純利益  
Net IncomeData Sheets  
2006

## 東映アニメーション株式会社

〒178-8567 東京都練馬区東大泉二丁目10番5号 TEL03-3978-3111  
<http://www.toei-anim.co.jp/>

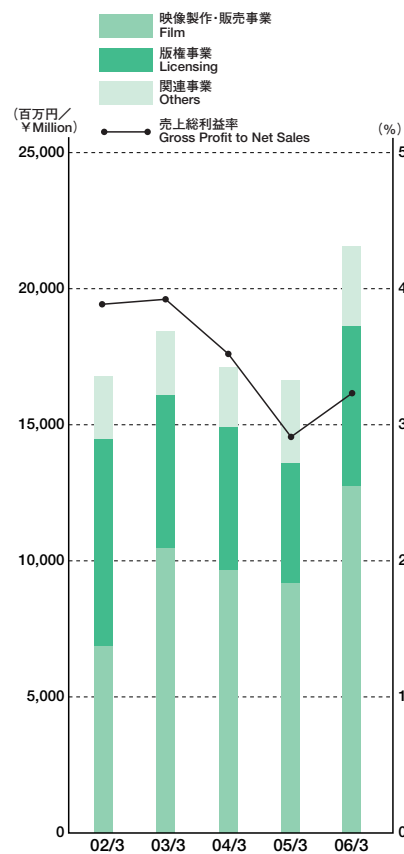
## TOEI ANIMATION CO.,LTD.

2-10-5, Higashi-Ohizumi, Nerima-ku, Tokyo 178-8567, Japan

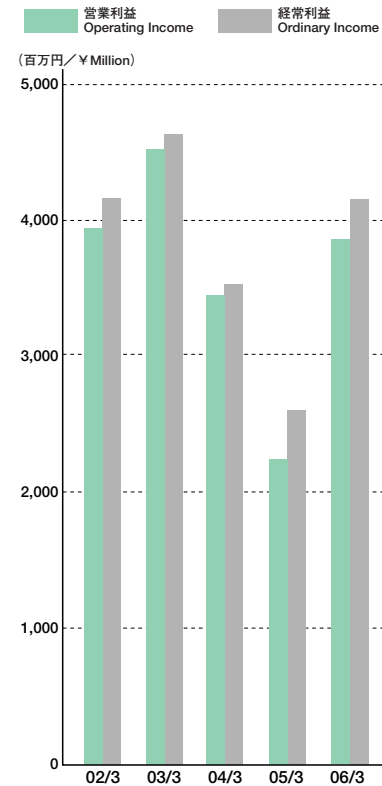
TOEI ANIMATION CO.,LTD.

業績推移 / Operating Results

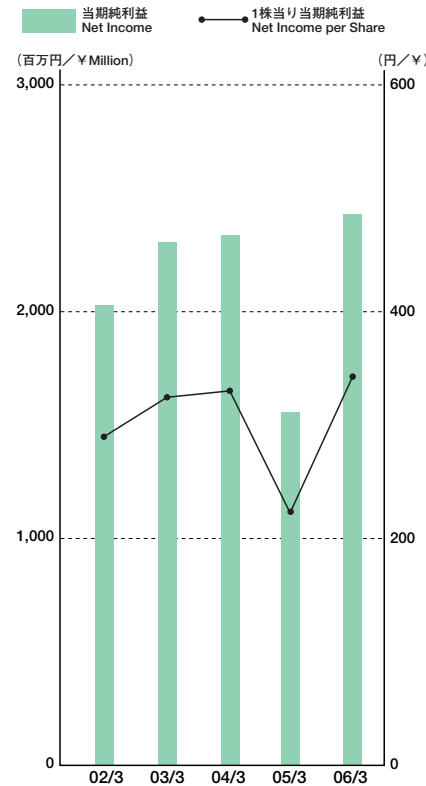
部門別売上高 / 売上総利益率  
Net Sales / Gross Profit to Net Sales



営業利益 / 経常利益  
Operating Income / Ordinary Income

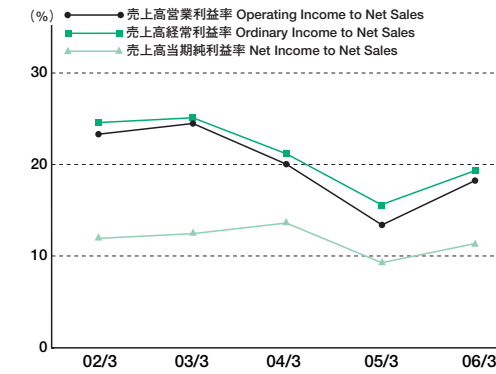


当期純利益 / 1株当り当期純利益  
Net Income / Net Income per Share

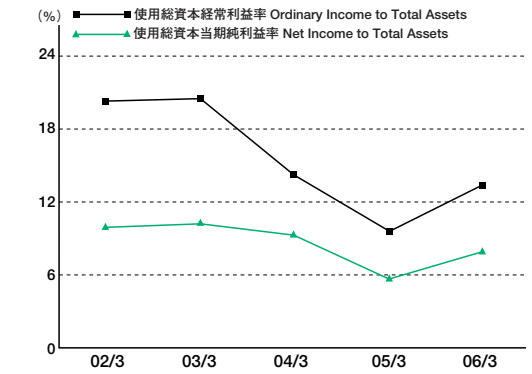


収益性 / Profitability

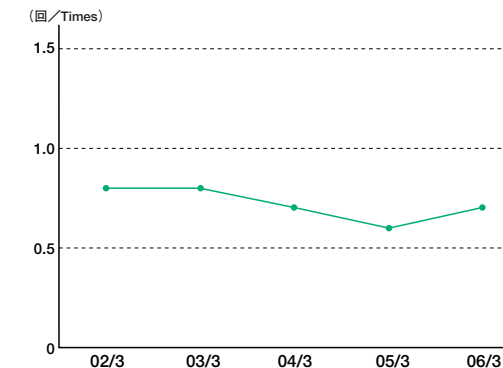
売上高営業利益率 / 経常利益率 / 当期純利益率  
Operating Income to Net Sales / Ordinary Income to Net Sales / Net Income to Net Sales



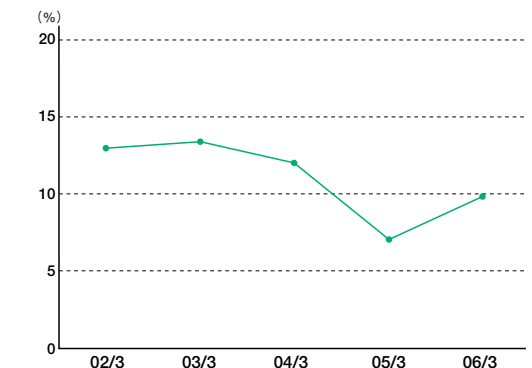
使用総資本経常利益率 / 当期純利益率  
Ordinary Income to Total Assets / Net Income to Total Assets



総資本回転率 (回)  
Total Assets Turnover (Times)



株主資本当期純利益率  
Return on Equity



百万円 / ¥ Million

決算期 / Fiscal Year Ended	2002/3	2003/3	2004/3	2005/3	2006/3
売上高 / Net Sales	16,897	18,429	17,120	16,646	21,561
映像製作・販売事業 / Film	6,938	10,484	9,675	9,206	12,745
版權事業 / Licensing	7,677	5,619	5,256	4,411	5,878
関連事業 / Others	2,281	2,325	2,187	3,028	2,937
売上総利益率 (%) / Gross Profit to Net Sales (%)	38.8	39.2	35.2	29.1	32.3
営業利益 / Operating Income	3,940	4,524	3,455	2,242	3,858
経常利益 / Ordinary Income	4,164	4,634	3,588	2,601	4,157
当期純利益 / Net Income	2,026	2,303	2,336	1,553	2,428
1株当り当期純利益 (円) / Net Income per Share (¥)	289.44	324.18	328.98	216.33	342.05

%

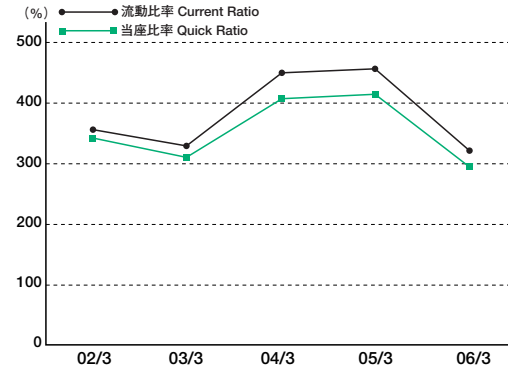
決算期 / Fiscal Year Ended	2002/3	2003/3	2004/3	2005/3	2006/3
売上高営業利益率 / Operating Income to Net Sales	23.3	24.5	20.2	13.5	17.9
売上高経常利益率 / Ordinary Income to Net Sales	24.6	25.1	21.0	15.6	19.3
売上高当期純利益率 / Net Income to Net Sales	12.0	12.5	13.7	9.3	11.3
使用総資本経常利益率 / Ordinary Income to Total Assets	20.3	20.5	14.4	9.6	13.4
使用総資本当期純利益率 / Net Income to Total Assets	9.9	10.2	9.4	5.7	7.9
総資本回転率 (回) / Total Assets Turnover (Times)	0.8	0.8	0.7	0.6	0.7
株主資本当期純利益率 / Return on Equity	13.0	13.4	12.0	7.1	9.9

注：使用総資本経常利益率 = 経常利益 / 総資産 (期中平均) × 100  
 使用総資本当期純利益率 = 当期純利益 / 総資産 (期中平均) × 100  
 総資本回転率 = 売上高 / 総資産 (期中平均)  
 株主資本当期純利益率 = 当期純利益 / 株主資本 (期中平均) × 100

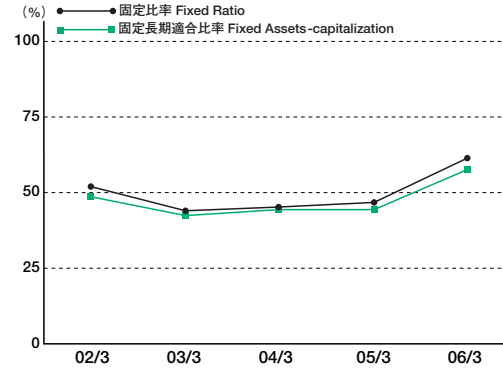
Notes: Ordinary Income to Total Assets = Ordinary Income / Total Assets (Yearly average) × 100  
 Net Income to Total Assets = Net Income / Total Assets (Yearly average) × 100  
 Total Assets Turnover = Net Sales / Total Assets (Yearly average)  
 Return on Equity = Net Income / Shareholders' Equity (Yearly average) × 100

● 安定性 / Stability

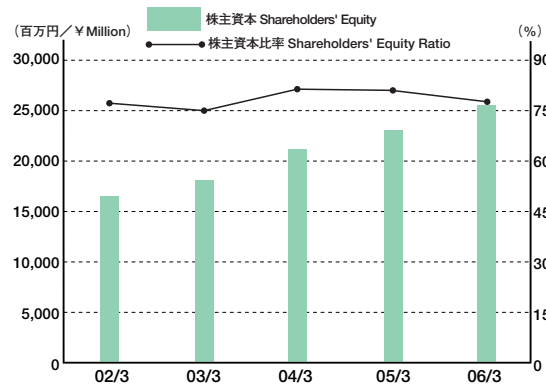
流動比率 / 当座比率  
Current Ratio / Quick Ratio



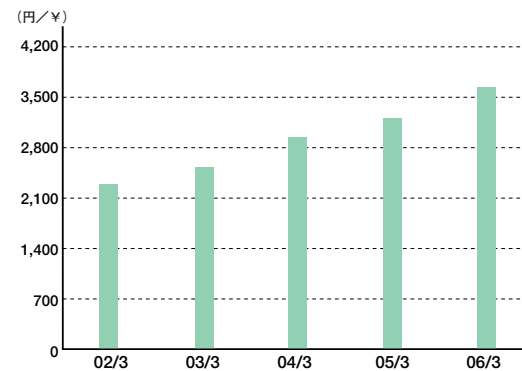
固定比率 / 固定長期適合率  
Fixed Ratio / Fixed Assets-capitalization



株主資本 / 株主資本比率  
Shareholders' Equity / Shareholders' Equity Ratio



1株当たり株主資本  
Shareholders' Equity per Share

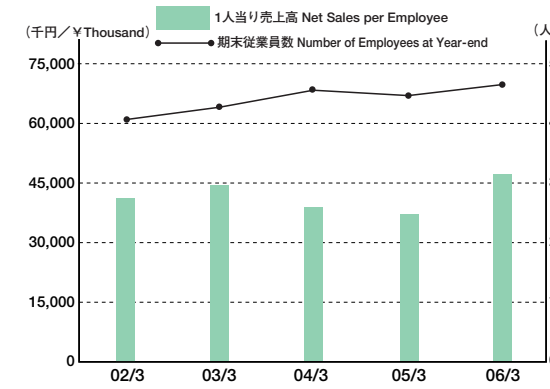


決算期 / Fiscal Year Ended	2002/3	2003/3	2004/3	2005/3	2006/3
流動比率 / Current Ratio	356.6	332.5	435.6	454.8	319.6
当座比率 / Quick Ratio	340.6	316.7	407.6	413.2	303.3
固定比率 / Fixed Ratio	52.3	44.6	46.0	46.8	61.6
固定長期適合率 / Fixed Assets-capitalization	48.9	42.4	44.1	44.4	57.8
株主資本 (百万円) / Shareholders' Equity (¥ Million)	16,446	18,030	21,065	22,927	26,108
1株当たり株主資本 (円) / Shareholders' Equity per Share (¥)	2,349.45	2,584.98	3,021.34	3,289.03	3,733.38
株主資本比率 / Shareholders' Equity Ratio	77.2	75.4	81.3	81.0	77.5

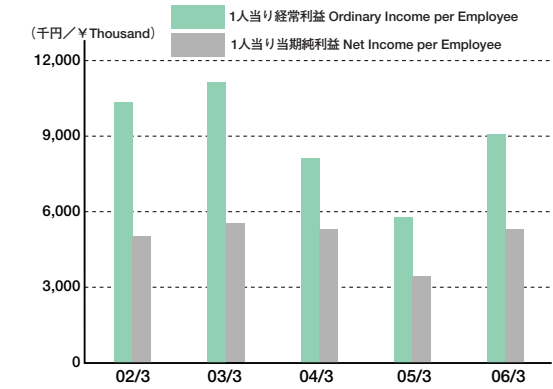
注：流動比率=流動資産(期末)/流動負債(期末)×100 当座比率=(現金及び預金(期末)+売上債権(期末)+有価証券(期末))/流動負債×100  
 固定比率=固定資産(期末)/株主資本(期末)×100 固定長期適合率=固定資産(期末)/(株主資本(期末)+固定負債(期末))×100  
 Notes: Current Ratio=Current Assets (Fiscal Year-end)/Current Liabilities (Fiscal Year-end)×100  
 Quick Ratio=(Cash and Time Deposits (Fiscal Year-end)+Accounts Receivable (Fiscal Year-end)+Securities (Fiscal Year-end))/Current Liabilities (Fiscal Year-end)×100  
 Fixed Ratio=Fixed Assets (Fiscal Year-end)/ Shareholders' Equity×100  
 Fixed Assets-capitalization=Fixed Assets (Fiscal Year-end)/(Shareholders' Equity (Fiscal Year-end)+Long-term Liabilities (Fiscal Year-end))×100

● 効率性 / Efficiency

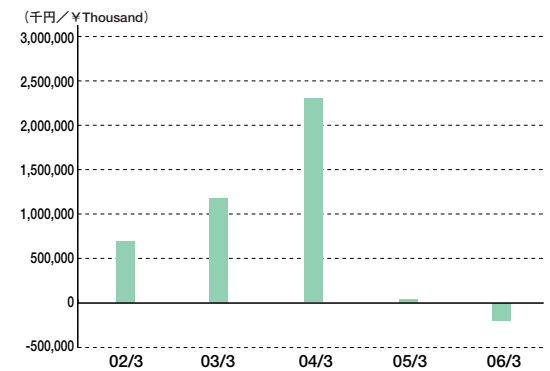
1人当り売上高 / 期末従業員数  
Net Sales per Employee / Number of Employees at Year-end



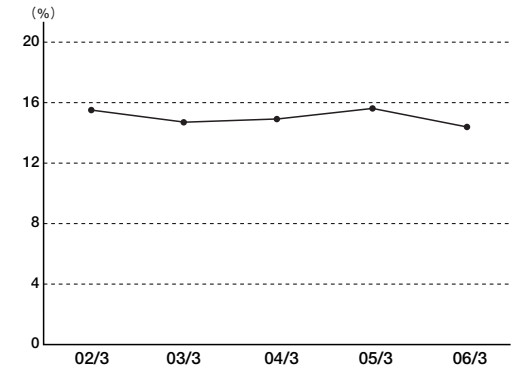
1人当り経常利益 / 当期純利益  
Ordinary Income per Employee / Net Income per Employee



キャッシュ・フロー  
Cash Flows



売上高販管費率  
Selling, General and Administrative Expenses to Net Sales



決算期 / Fiscal Year Ended	2002/3	2003/3	2004/3	2005/3	2006/3
1人当り売上高 / Net Sales per Employee	41,826	44,143	38,733	36,911	47,492
期末従業員数 (名) / Number of Employees at Year-end	407	428	456	446	462
1人当り経常利益 / Ordinary Income per Employee	10,308	11,100	8,119	5,768	9,157
1人当り当期純利益 / Net Income per Employee	5,015	5,517	5,287	3,444	5,348
設備投資額 / Capital Expenditures	264,293	182,272	407,770	375,081	948,993
減価償却費 / Depreciation	92,481	94,971	108,700	137,753	214,991
キャッシュ・フロー / Cash Flows	693,287	1,177,832	2,303,559	41,108	△195,816
期末発行済株式数 (株) / Number of Shares Outstanding	7,000,000	6,956,250	6,956,250	6,956,198	6,956,198
売上高販管費率 (%) / SG&A Expenses to Net Sales (%)	15.5	14.7	15.0	15.6	14.4

注：従業員1人当り指標は、期中平均従業員数に基づいて算出しています。  
 Notes: Per Employee Data are based on the yearly average number of employees.



## ● 連結貸借対照表 / Consolidated Balance Sheets

百万円/¥Million

決算期 / Fiscal Year Ended	2002/3	2003/3	2004/3	2005/3	2006/3
<b>【資産の部】 / Assets</b>					
流動資産 / Current Assets	12,711	15,881	16,221	17,567	17,514
現金及び預金 / Cash and Deposits	8,939	10,117	12,420	12,461	12,266
受取手形及び売掛金 / Notes Receivable and Accounts Receivable	3,199	5,007	2,756	3,496	4,357
たな卸資産 / Inventories	357	470	731	1,007	572
その他 / Other	248	347	330	613	337
貸倒引当金 / Allowance for Doubtful Accounts	△33	△60	△17	△12	△20
固定資産 / Fixed Assets	8,594	8,043	9,697	10,739	16,038
有形固定資産 / Tangible Fixed Assets	2,897	2,945	3,229	3,226	3,995
建物及び構築物 / Buildings and Structures	613	683	970	935	1,286
機械装置及び運搬具 / Machinery and Equipment	18	15	15	11	54
土地 / Land	2,153	2,153	2,153	2,153	2,310
その他 / Other	112	92	91	125	344
無形固定資産 / Intangible Fixed Assets	64	98	106	336	323
ソフトウェア / Software	63	97	105	335	322
電話施設利用権 / Telephone Rights	1	1	1	1	1
投資その他の資産 / Investments and Other Assets	5,632	4,999	6,360	7,176	11,719
投資有価証券 / Investment Securities	4,512	3,474	5,529	6,916	10,130
その他 / Other	1,132	1,574	885	316	1,645
貸倒引当金 / Allowance for Doubtful Accounts	△12	△48	△55	△56	△55
資産合計 / Total Assets	21,305	23,924	25,918	28,306	33,552

## ● 連結損益計算書 / Consolidated Statements of Income

百万円/¥Million

決算期 / Fiscal Year Ended	2002/3	2003/3	2004/3	2005/3	2006/3
売上高 / Net Sales	16,897	18,429	17,120	16,646	21,561
売上原価 / Cost of Sales	10,340	11,206	11,097	11,797	14,598
売上総利益 / Gross Profit	6,557	7,223	6,022	4,849	6,962
販売費及び一般管理費 / Selling, General and Administrative Expenses	2,616	2,699	2,567	2,607	3,104
営業利益 / Operating Income	3,940	4,524	3,455	2,242	3,858
営業外収益 / Non-operating Income	233	221	229	362	302
営業外費用 / Non-operating Expenses	9	111	95	3	3
経常利益 / Ordinary Income	4,164	4,634	3,588	2,601	4,157
特別損失 / Extraordinary Losses	598	112	10	54	142
税金等調整前当期純利益 / Income before Income Taxes	3,566	4,522	3,578	2,546	4,015
法人税、住民税及び事業税 / Income Taxes, Inhabitant Taxes and Enterprise Taxes	1,490	2,159	1,106	822	1,517
法人税等調整額 / Income Taxes Adjustment	△21	23	83	123	39
少数株主利益 / Minority Interests in Earnings on Consolidated Subsidiaries	70	35	51	47	29
当期純利益 / Net Income	2,026	2,303	2,336	1,553	2,428

百万円/¥Million

決算期 / Fiscal Year Ended	2002/3	2003/3	2004/3	2005/3	2006/3
<b>【負債の部】 / Liabilities</b>					
流動負債 / Current Liabilities	3,564	4,775	3,723	3,862	5,480
支払手形及び買掛金 / Notes Payable and Accounts Payable-trade	2,361	2,706	2,349	2,686	3,232
未払法人税等 / Accrued Income Taxes	436	1,084	268	265	1,138
賞与引当金 / Allowance for Employees' Bonuses	119	163	234	174	192
その他 / Other	647	820	870	736	917
固定負債 / Fixed Liabilities	1,136	938	916	1,262	1,740
退職給付引当金 / Accrued Pension and Severance Indemnities	880	745	642	512	435
役員退職慰労引当金 / Accrued Pension and Severance Costs	139	135	157	158	182
その他 / Other	116	56	115	591	1,122
負債合計 / Total Liabilities	4,700	5,714	4,639	5,125	7,221
<b>【少数株主持分】 / Minority Interests</b>					
少数株主持分 / Minority Interests	158	179	213	253	312
<b>【資本の部】 / Shareholders' Equity</b>					
資本金 / Common Stock	2,867	—	—	—	—
資本準備金 / Legal Capital Surplus	3,409	—	—	—	—
連結剰余金 / Retained Earnings	9,866	—	—	—	—
その他有価証券評価差額金 / Unrealized Gain on Marketable Securities	305	—	—	—	—
為替換算調整勘定 / Translation Adjustments	△3	—	—	—	—
資本合計 / Total Shareholders' Equity	16,446	—	—	—	—
資本金 / Common Stock	—	2,867	2,867	2,867	2,867
資本剰余金 / Legal Capital Surplus	—	3,409	3,409	3,409	3,409
利益剰余金 / Retained Earnings	—	12,026	14,105	15,400	17,569
その他有価証券評価差額金 / Unrealized Gain on Marketable Securities	—	△227	777	1,363	2,191
為替換算調整勘定 / Translation Adjustments	—	△43	△91	△110	△15
自己株式 / Treasury Stock	—	△3	△3	△3	△3
資本合計 / Total Shareholders' Equity	—	18,030	21,065	22,927	26,018
負債・少数株主持分及び資本合計 / Liabilities, Minority Interests and Shareholders' Equity	21,305	23,924	25,918	28,306	33,552

## ● 連結キャッシュ・フロー計算書 / Consolidated Statements of Cash Flows

百万円/¥Million

決算期 / Fiscal Year Ended	2002/3	2003/3	2004/3	2005/3	2006/3
営業活動によるキャッシュ・フロー / Cash Flows from Operating Activities	1,165	1,701	3,339	628	3,600
投資活動によるキャッシュ・フロー / Cash Flows from Investing Activities	△432	△343	△746	△350	△3,720
財務活動によるキャッシュ・フロー / Cash Flows from Financing Activities	△87	△115	△210	△210	△209
現金及び現金同等物に係る換算差額 / Effect on Exchange Rate Changes on Cash and Cash Equivalents	48	△64	△79	△25	133
現金及び現金同等物の増加額 / Increase in Cash and Cash Equivalents	693	1,177	2,303	41	△195
現金及び現金同等物の期首残高 / Cash and Cash Equivalents, Beginning of Year	8,246	8,939	10,117	12,420	12,461
現金及び現金同等物の期末残高 / Cash and Cash Equivalents, End of Year	8,939	10,117	12,420	12,461	12,266